Ex Libris Briefing

Next-generation Library Services

Colorado Alliance

Bar Veinstein

Vice President, Resource Management Solutions

Ido Peled

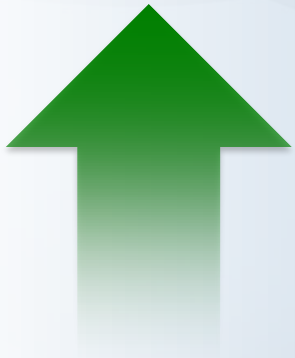
Director, Solution Architecture

ExLibris
The bridge to knowledge

Back in 2007…

What wasn't working

- Siloed Systems
- Lack of Insight
- Cumbersome Workflows
- Duplicate Data
- Duplicate Efforts
- Painful Upgrades
- Aging Hardware

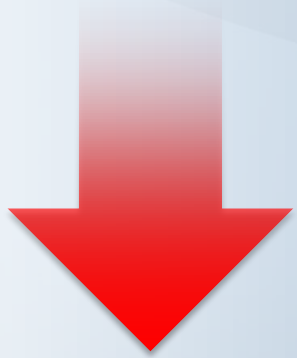


1,180%

Percentage of Total Expenditures Spent on Electronic Resources

*Taken from a presentation by David Shulenberger, Vice President of Academic Affairs, Association of Public and Land Grant Universities, Fall 2010

ExLibris
The bridge to knowledge



31%

Number of Library Staff
Per Student

*Taken from a presentation by David Shulenberger, Vice President of Academic Affairs, Association of Public and Land Grant Universities, Fall 2010

ExLibris
The bridge to knowledge

a new framework

ExLibris
The bridge to knowledge

Today's Environment

Integrated Library System

Link Resolver

Knowledgebase & Record Services

E-resource management

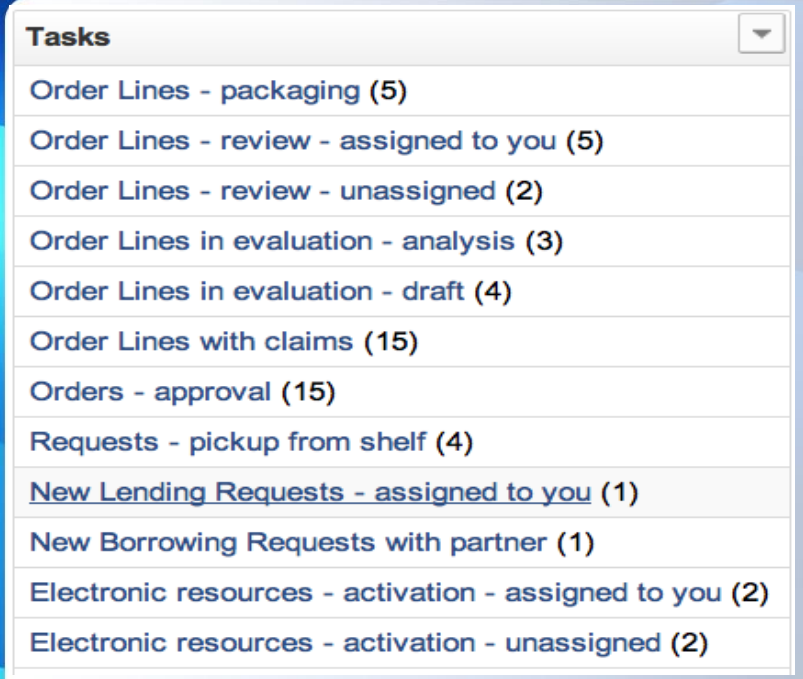
Digital Repositories

Next-Gen Environment

Alma

Management and discovery of print, electronic and digital resources

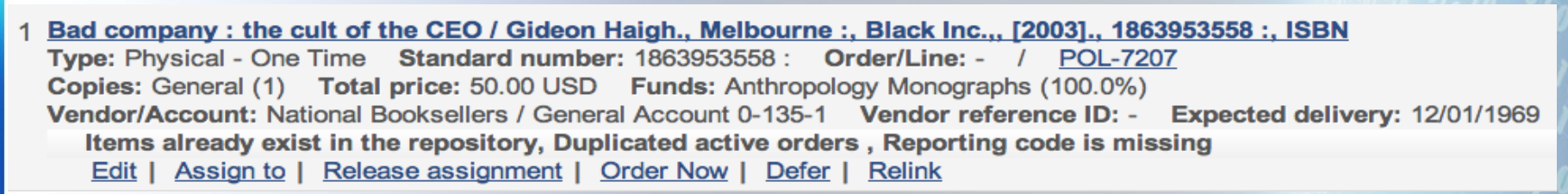
Alma – Automation & Efficient Workflows



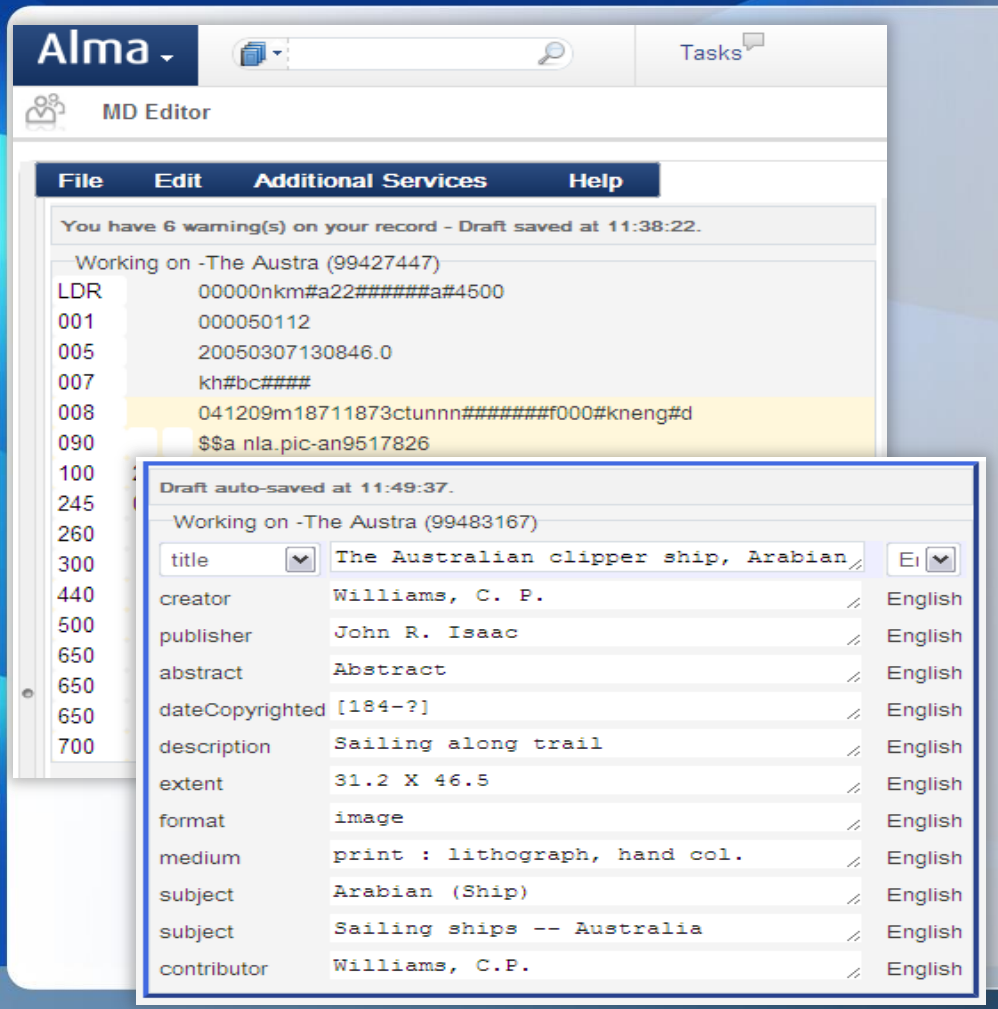
Common tasks fully automated based upon library-defined profiles

From record import, to acquisitions and more

Role-based, intelligent



Alma – Flexible Multi-Format Metadata



Designed with flexibility for today's collections

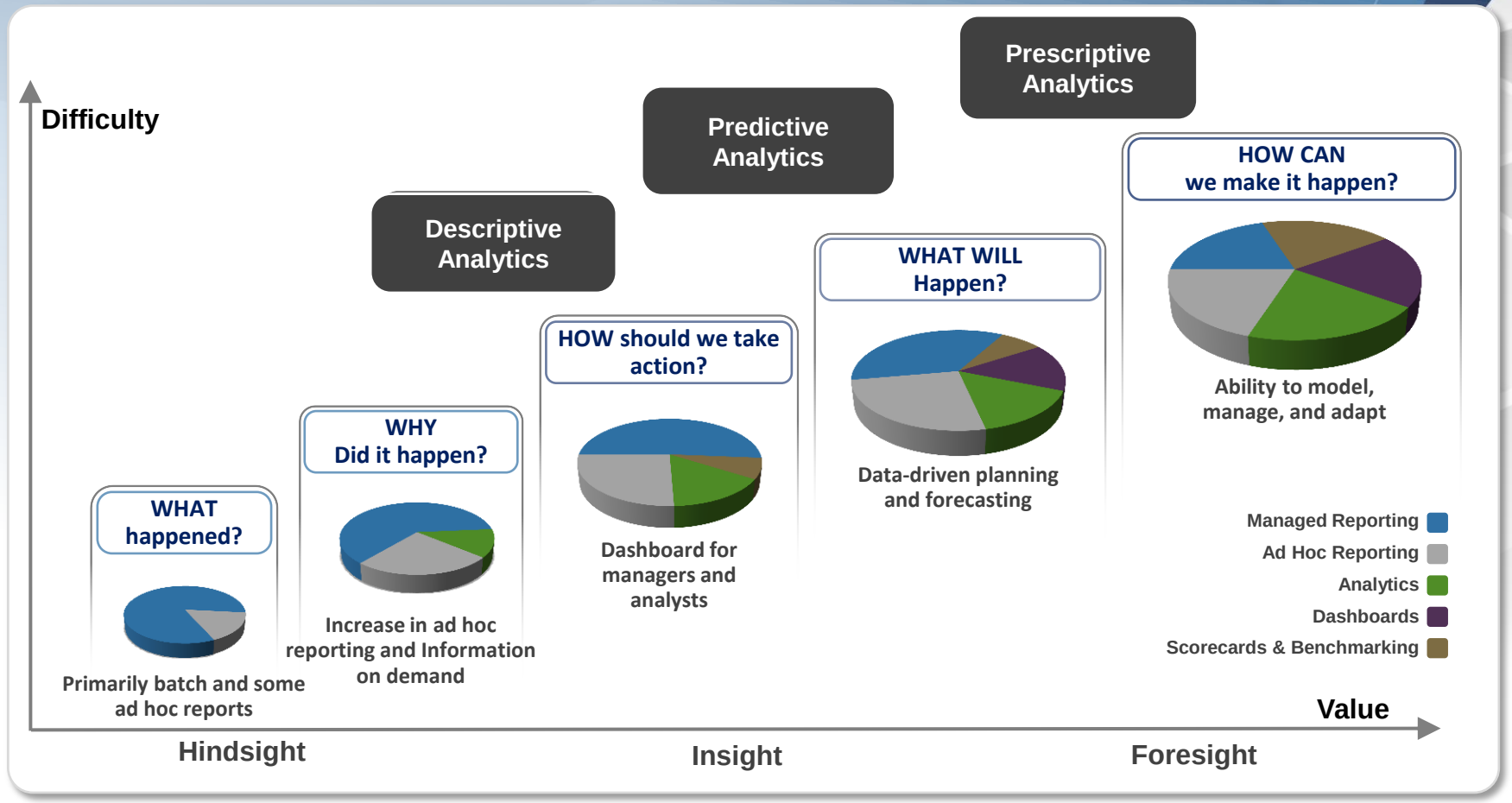
MARC with RDA

Dublin Core

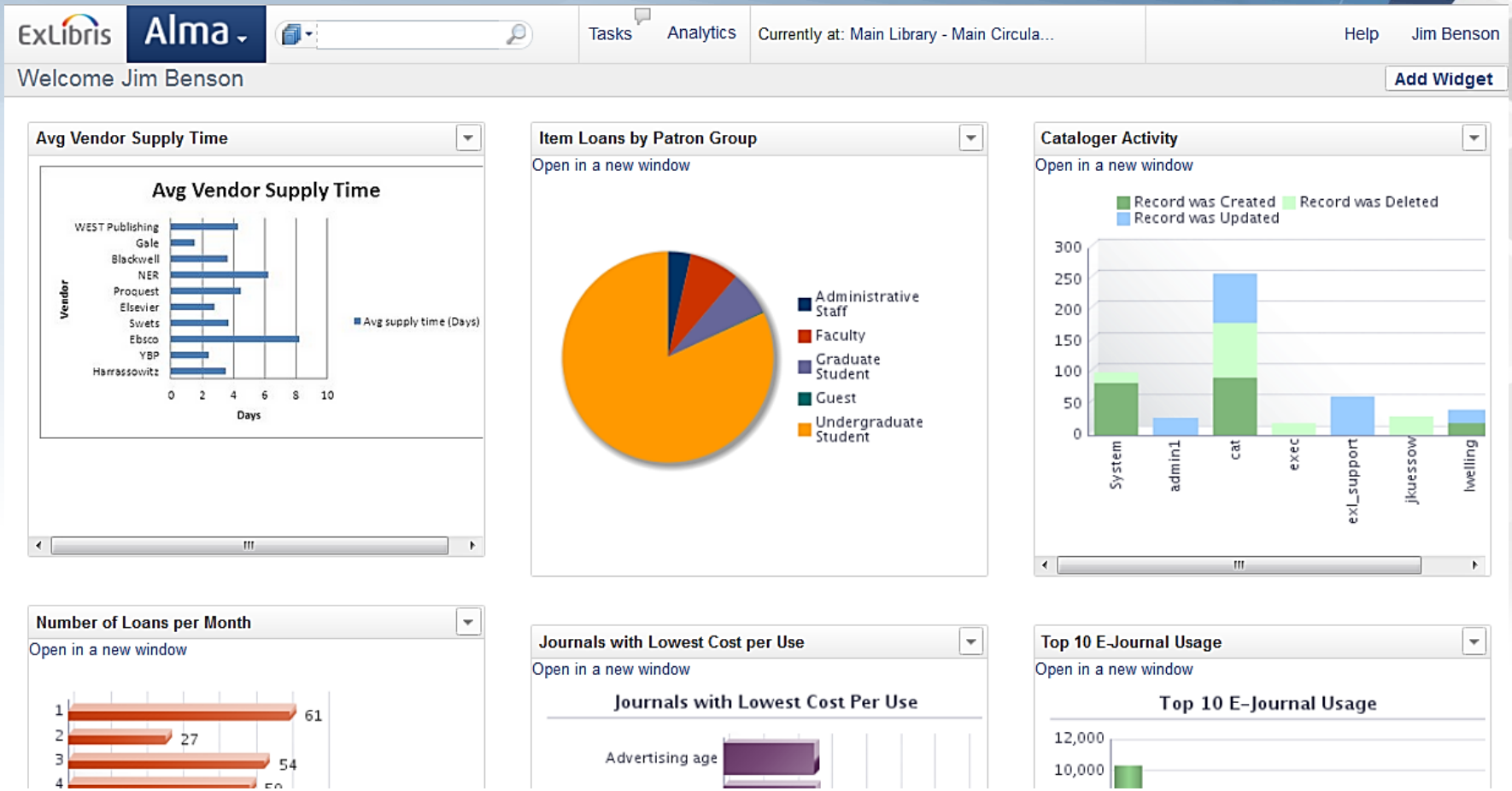
Auto-save & record versioning

Record templates & normalization rules

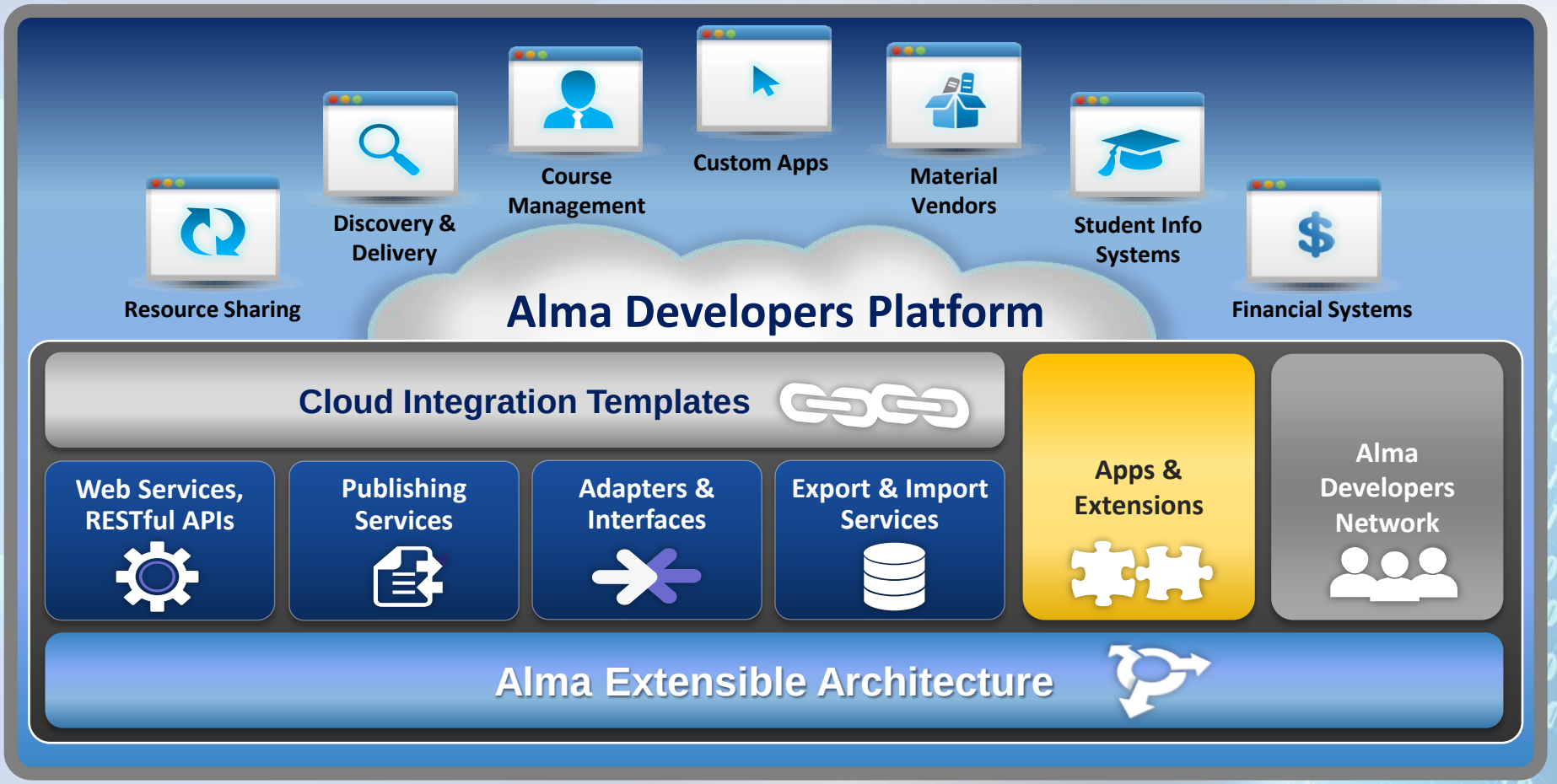
Alma – Better decision support & easier assessment



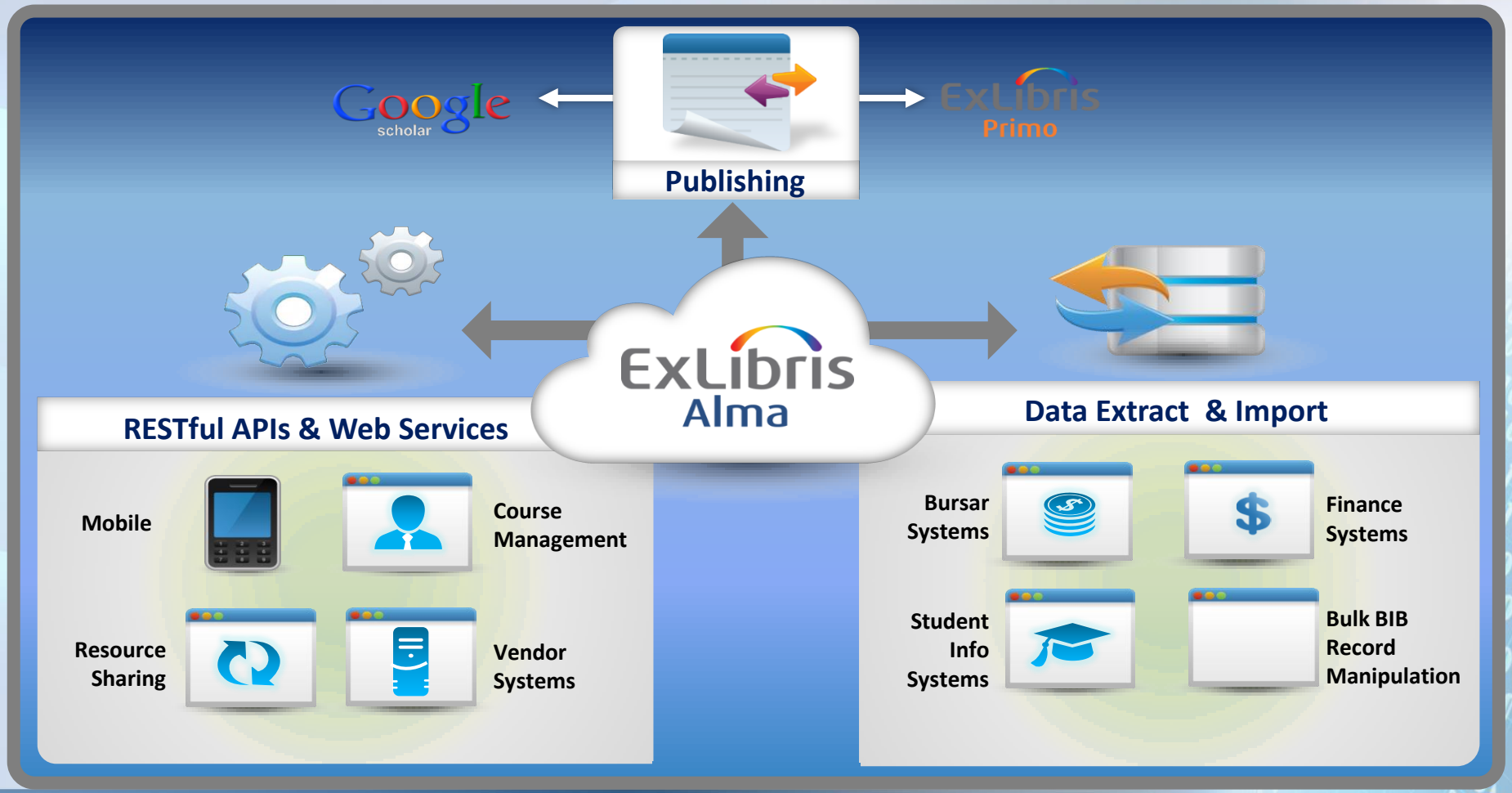
Alma – Better decision support & easier assessment



Alma – Open Architecture & Extensible Platform



Alma – Open Architecture & Extensible Platform



APIs

Users
- get user details
- get user details
- get user details
- **Create user loan**
- Retreive user requests
- Create user request
- Delete user request
- Create user request for resource sharing

Integrations

This Web service loans an item to a user. The loan will be created according to the library's policy. In order to use this service, authentication should be done by a user that have the 'API Fulfillment Write' role.

Resource URL.

`POST /almaws/{user_id}/loans`

Try it now!

API URL : https://api-na.hosted.exlibrisgroup.com

Authentication (None)

Parameters

Parameter	Value	Description
user_id	()	**A unique identifier for the user**
item_pid	()	**The Item ID. This parameter or the item_barcode parameter must be supplied.**
user_id_type	()	**The type of identifier that is being searched. Optional. If this is not provided, all unique identifier types are used. The values that can be used are any of the values in the User Identifier Type code table.**
item_barcode	()	**The Item barcode. This parameter or the item_pid parameter must be supplied.**
application/xml	This method takes a Loan object.	

Execute!

330+ Institutions Worldwide and Growing…

- Over 330 institutions (including 4 consortia)
- 40% of institutions switching from non-ExL ILS
- From ex-small to ex-large libraries
- 11 countries worldwide

Alma – The Only Solution for Large Consortia

ORBIS CASCADE ALLIANCE

37 Institutions, 3 ARL
27m+ Bibliographic Titles
355,000+ Student FTE

LIBIS
INTO INFO

26 Institutions
6m+ Bibliographic Titles

UNILINC

21 Institutions
4m+ Bibliographic Titles
50,000+ Student FTE

Alma – The Only Solution for Large Consortia

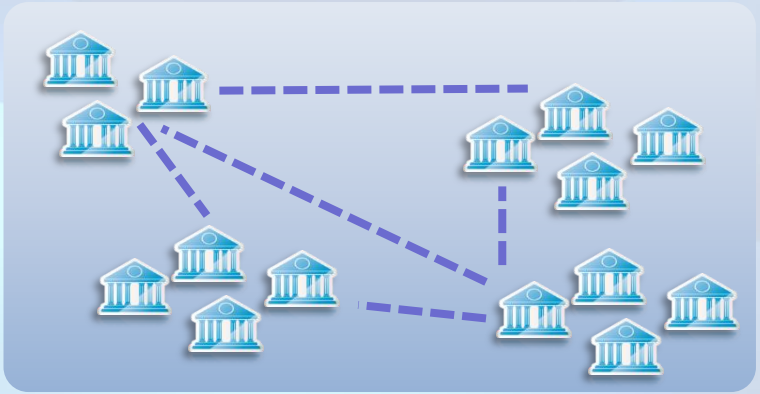
104 Institutions

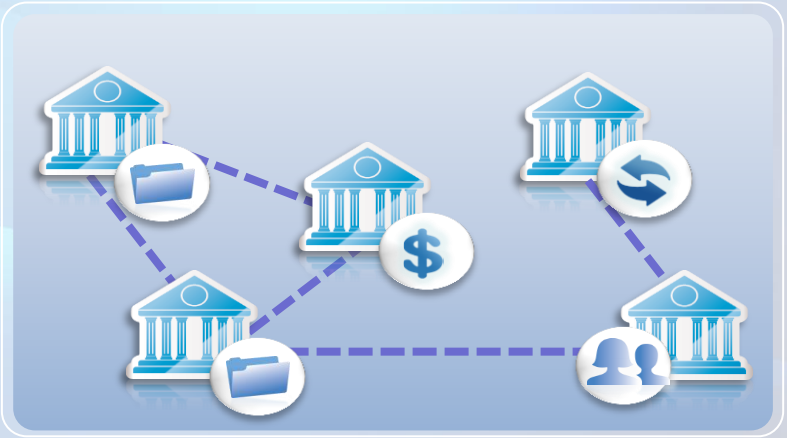
National Library, Academic & Research Libraries

6.5m+ Bibliographic Titles

20.5m Holdings

Alma – Collaborative Networks





Dynamic on-demand collaboration

Resource sharing

Cooperative collection development

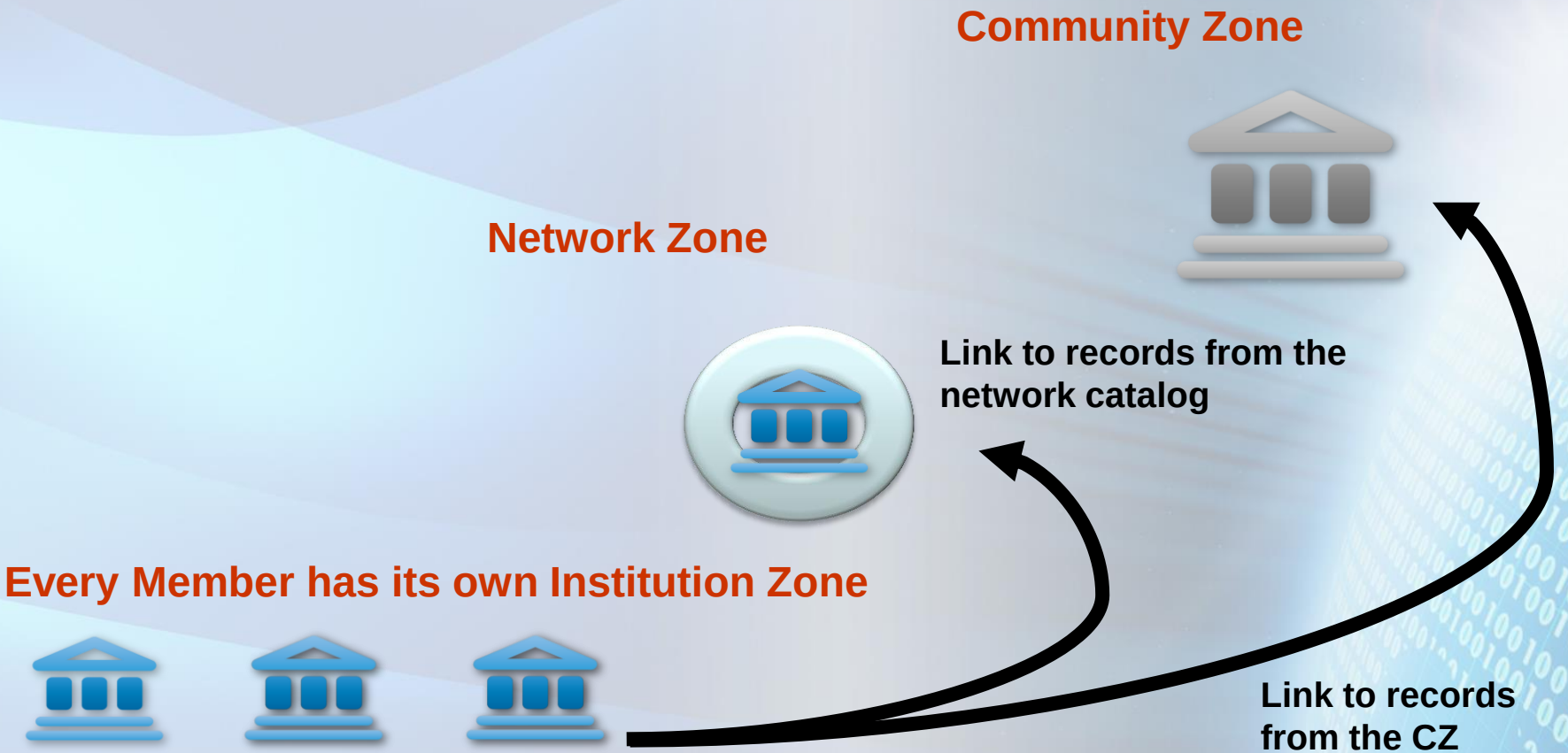
Collaborative technical services

Network analytics

Alma – Types of Collaborative Networks

Shared Catalog	Joint acquisitions and negotiations	ILL via broker, directly between partners	Direct patron interaction
Cataloging	Acquisitions	Resource Sharing	Fulfillment

Alma – Collaborative Networks



Alma – Resource Sharing Broker (InnReach)

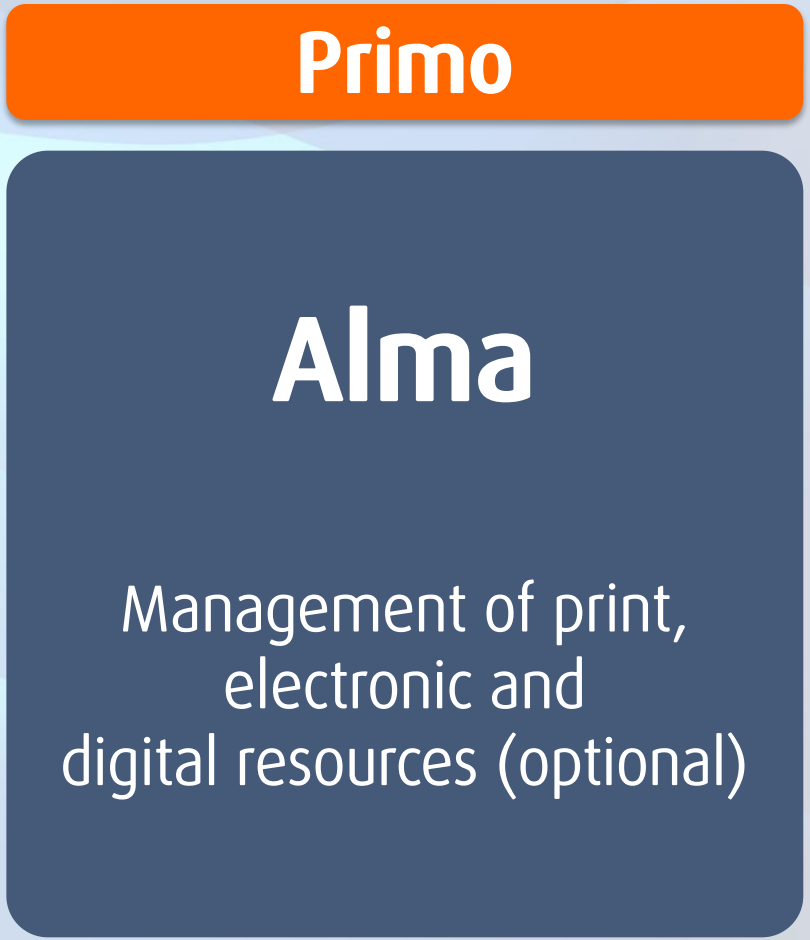
California State University
SAN MARCOS

InnReach Integration Development Partner (LINK+ Member)

Alma – Resource Sharing Broker (InnReach)

- **INN-Reach DCB interface enables circulation message via NCIP to be sent and received**
- **DCB acts as the NCIP initiator, sending relevant circulation messages to place holds, check items in and out, and renew items**
- **Alma acts as the NCIP responder, receiving the message for processing and returning an NCIP message to the DCB (if necessary)**

Alma – Business Model



Primo
Annual subscription fee with one-time implementation fee

Alma
All-inclusive annual subscription fee with one-time implementation fee

Preferred pricing for consortia and other group purchases with deferred subscription billing and cohort based implementation fees

Why Alma?

ExLibris

Streamlined Workflows
Single unified solution for Print, Electronic and Digital

Enhanced Patron Experience
Sophisticated discovery integration

Improved Productivity
Workflow Automation (Exception-based tasks list)

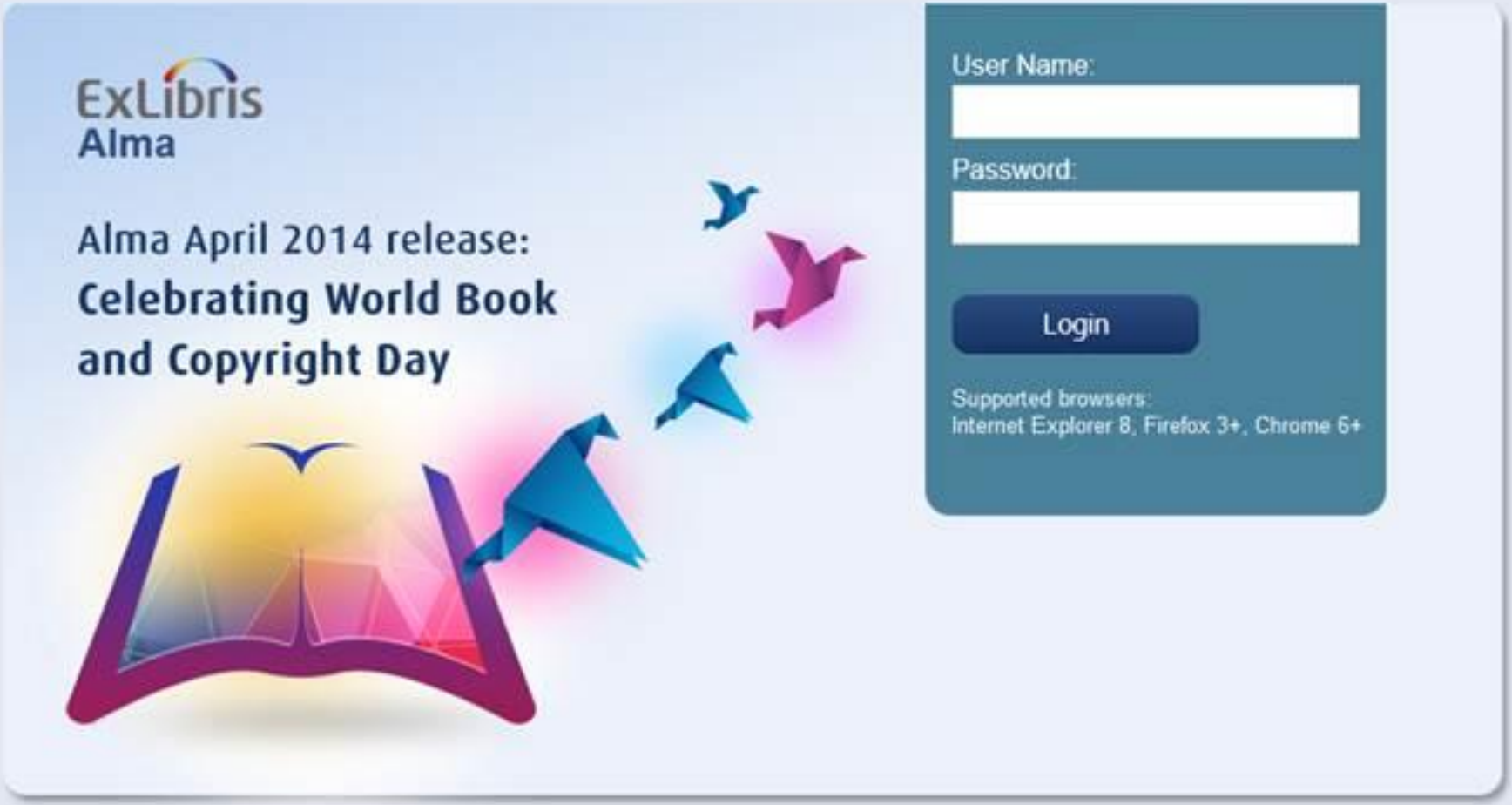
Optimized Collection Usage
Comprehensive Analytics (Data-Driven Decisions)

Unique and Shared Data
Hybrid model – institution & community zone

Interoperability & Extended Services
Open Platform, APIs & Integrations

Decreased Complexity & Silos
Unified Resource Management (multi-format metadata)

Maximized Flexibility
Depth of functionality & High degree of configurability

Unprecedented Collaboration
Collaborative Networks

And now….Alma Demo